

NOTICE OF SPECIAL MEETING

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 25

TO: THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 25 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Fort Bend County Municipal Utility District No. 25 will hold a special meeting, open to the public, on **Wednesday, June 9 , 2004, 5:30 p.m., at the District Office, 18230 Old Richmond Road, Sugar Land, TX. 77478** inside the boundaries of the District, for the following purposes:

- 1. Review bids and award sale of the District's \$9,800,000 Unlimited Tax Bonds, Series 2004.**
- 2. Adopt Resolution Authorizing the Issuance of the District's \$9,800,000 Unlimited Tax Bonds, Series 2004.**
- 3. Authorize execution of Paying Agent/Registrar Agreement.**
- 4. Approve Official Statement.**
- 5. Approve Escrow Agreement.**
- 6. Authorize the Directors of the Board to sign the documents relating to bond sale and authorize the attorney and financial advisor to take all necessary action to deliver the bonds to the purchaser.**
- 7. Approve Amendment to the District's Information Form.**
- 8. Approve Supplement to Bond Counsel Engagement Letter.**

General Manager for the District

